

# Registration

## Main Contact Information

Name: \_\_\_\_\_ Email: \_\_\_\_\_

## School Information

Legal Business Name: \_\_\_\_\_

School Name: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Telephone: \_\_\_\_\_ Department of Education#: \_\_\_\_\_ Tax ID: \_\_\_\_\_

## Management and Ownership Information

All financial institutions are required to obtain, verify and record information about all individuals who own, directly or indirectly, 25% or more of a legal entity registering to be a client. The legal entity must also identify an individual with significant responsibility to manage the entity. Even if no individuals have ownership of 25% or more, we require you to account for total ownership of at least 50% of the legal entity.

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Residential Address \_\_\_\_\_

DOB \_\_\_\_\_ SSN#<sup>1</sup> \_\_\_\_\_ % Ownership \_\_\_\_\_

This person has significant responsibility to manage the business

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Residential Address \_\_\_\_\_

DOB \_\_\_\_\_ SSN#<sup>1</sup> \_\_\_\_\_ % Ownership \_\_\_\_\_

This person has significant responsibility to manage the business

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Residential Address \_\_\_\_\_

DOB \_\_\_\_\_ SSN#<sup>1</sup> \_\_\_\_\_ % Ownership \_\_\_\_\_

This person has significant responsibility to manage the business

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Residential Address \_\_\_\_\_

DOB \_\_\_\_\_ SSN#<sup>1</sup> \_\_\_\_\_ % Ownership \_\_\_\_\_

This person has significant responsibility to manage the business

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Residential Address \_\_\_\_\_

DOB \_\_\_\_\_ SSN#<sup>1</sup> \_\_\_\_\_ % Ownership \_\_\_\_\_

This person has significant responsibility to manage the business

**Please note:** Combined ownership above must total at least 50% of business

<sup>1</sup>SSN# is for verification purposes only. It will not be used to obtain your credit report.

## Who completed this form?

In completing this form, I certify that, to the best of my knowledge, the information is complete and correct.

\_\_\_\_\_  
FIRST NAME, LAST NAME

\_\_\_\_\_  
TITLE

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you.



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# Registration

## Accreditation

Our policy at YTS is to work with schools that are accredited by one of the following sources (check all that apply):

- Middle States Association of Colleges and Schools (MSA)
- New England Association of Schools and Colleges (NEASC)
- North Central Association of Colleges and Schools (NCA)
- Northwest Commission on Colleges and Universities (NWCCU)
- Western Association of Schools and Colleges (WASC)
- Southern Association of Colleges and Schools (SACS)
- Accrediting Council for Independent Colleges and Schools (ACICS)
- Other: \_\_\_\_\_

## Memberships

Our policy at YTS is to work with schools that are members of one of the following organizations (check all that apply):

- American Association of Christian Schools (AACCS)
- Association of Boarding Schools (ABS)
- Association of Christian Schools International (ACSI)
- American Montessori Society (AMS)
- Catholic Boarding Schools Association (CBSA)
- National Association of Independent Schools (NAIS)
- National Business Officers Association (NBOA)
- National Catholic Education Association (NCEA)
- National Christian School Association (NCSA)
- National Society of Hebrew Day Schools (NSHDS)
- The Association of Boarding Schools (TABS)
- Independent Schools Association of Northern New England (ISANNE)
- Association of Independent Schools of NE (AISNE)
- Friends Council on Education (FCE)
- Association of Waldorf Schools NA (AWSNA)
- Other: \_\_\_\_\_



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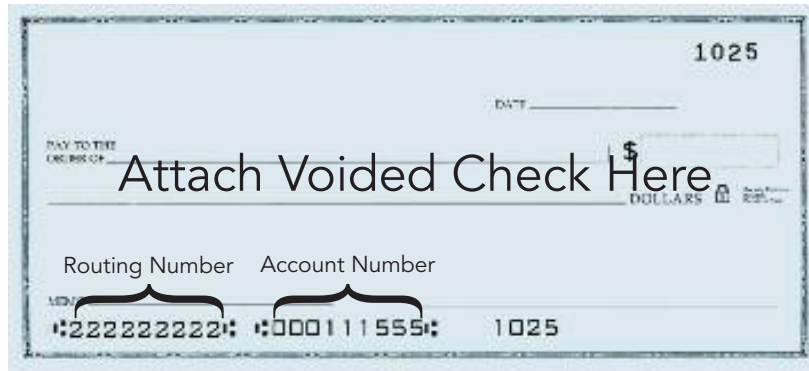
# Consent

Please fax a copy of either a voided check or a letter on your bank's letterhead that confirms your ACH routing and account numbers to (508) 281-8505. You will then receive an email to set up your password for your online Education Center.

Welcome to Your Tuition Solution<sup>SM</sup>!

## Payment Information

Once families use YTS, payment is made within 24-48 business hours via direct deposit into the school's account. Payments are made at no charge by Your Tuition Solution.



Please attach a voided check or a letter on your bank's letterhead that confirms your ACH routing and account numbers.

On behalf of the school, I authorize Springstone Financial, LLC ("Springstone"), its lending partners and any of its designees to automatically deposit any funds owed to the school through the Your Tuition Solution Program to the school's checking account at the financial institution named above. On behalf of the school, I authorize Springstone, its lending partners and any of its designees to debit the school's account to the extent permitted under the Your Tuition Solution Program Terms and Conditions, provided that prior to the debit, Springstone, directly or indirectly through its lending partner or designee, notifies the school in writing of the reason for the debit. Springstone, its lending partners and its designees are expressly authorized to adhere to any reasonable instructions, which they may receive from me or other authorized employees of the school.

I acknowledge receipt of the Terms and Conditions of the Your Tuition Solution Program (enclosed) and agree to comply with the Terms and Conditions of the Your Tuition Solution Program. I authorize Springstone Financial, LLC to process this application on behalf of my school.

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print School

\_\_\_\_\_  
Date



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## Your Tuition Solution Program Terms and Conditions

**1. The Agreement.** The Your Tuition Solution Program is offered by Springstone Financial, LLC ("Your Tuition Solution"). The School and any individuals associated with the School listed on the Your Tuition Solution Registration Form are collectively referred to as "The School." These Terms and Conditions of the Your Tuition Solution Program are attached to, and incorporated by reference in, the Your Tuition Solution Registration Form completed and executed by The School. The Your Tuition Solution Registration Form and these Terms and Conditions of the Your Tuition Solution Program are collectively referred to as the "Agreement."

**2. Marketing.** The School agrees to make the Your Tuition Solution program (the "Finance Program") equally available to The School's borrowers regardless of race, color, sex, age, disability, religion, national origin or marital status.

**3. Borrower's Tuition.** The School will receive the borrower's tuition from Your Tuition Solution by direct deposit through the Automated Clearing House ("ACH") or by any other method that Your Tuition Solution chooses to use. Such payments may be made directly by Your Tuition Solution or indirectly through its lending partners or designees, all of which are authorized by The School to automatically deposit amounts owed under this Agreement through ACH. The Your Tuition Solution Program is a nonrecourse program for The School, meaning that Your Tuition Solution will not seek repayment from The School if the borrower fails to repay the loan to Your Tuition Solution. However, if a borrower does not use a loan or if the educational services are not performed in full or in part after the fee has been disbursed to The School, then, upon the request of Your Tuition Solution or the borrower, The School will return the amount of such fee, if any, which is owed to the borrower in accordance with The School's refund policy, to Your Tuition within 10 business days, which will be applied as a credit to the borrower's account. The School authorizes Your Tuition Solution, its lending partners and any of its designees, to deduct any refunds or any other amounts The School owes to borrowers, Your Tuition Solution or any of its affiliates or lending partners through ACH.

**4. Website Links.** Before creating any links from The School website to the Your Tuition Solution website, The School will notify Your Tuition Solution. The School will, upon Your Tuition Solution's request, update any such links it creates and will remove any such links upon the request of Your Tuition Solution.

**5. Term and Termination.** Either party may terminate this Agreement at any time upon written notice to the other party. Any bankruptcy (whether voluntary or involuntary) or insolvency by either party shall be considered an immediate termination event and shall result in the termination of this Agreement. Termination of this Agreement will not terminate, affect or impair any rights, obligations or liabilities of either party which may accrue prior to such termination or which under the terms of this Agreement, continue after the termination.

**6. Representations and Warranties.** Each party represents and warrants to the other party that: (i) such party has the right, power and authority to enter into this Agreement and perform the acts required of it hereunder, and The School represents that it and its employees have all required licenses, certifications, registrations and permits to conduct operations in the manner in which they are advertised and conducted, and The School agrees that it will promptly notify Your Tuition Solution in the event the foregoing representation should cease to be true in all respects; (ii) the execution of this Agreement by such party, and the performance by such party of its obligations and duties hereunder, do not and will not violate any agreement to which such party is a party or by which it is otherwise bound; and (iii) when executed and delivered by such party, this Agreement will constitute



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# Consent

the legal, valid and binding obligation of such party, enforceable against such party in accordance with its terms (except as such enforcement may be limited by bankruptcy, insolvency, reorganization, moratorium and other laws relating to or affecting creditors' rights generally and by general principles of equity).

## 7. General Provisions.

a. Relationship of Parties. The parties agree that in performing their responsibilities pursuant to this Agreement, they are in the position of independent contractors. This Agreement is not intended to create, nor does it create, a partnership, joint venture or any association for profit between Your Tuition Solution and The School.

b. Assignment. This Agreement may not be assigned, in whole or in part, by either party without the prior written consent of the other party provided, however, that Your Tuition Solution may assign this Agreement, at its discretion, to an affiliate without the consent of The School. This Agreement will be binding upon and will inure to the benefit of the parties and their representatives and respective successors and permitted assigns.

c. Waivers. No party will be deemed to have waived any of its rights, powers or remedies hereunder unless that party approves such waiver in writing. Any delay, waiver or omission by a party to exercise any right or power arising from any breach or default in any of the terms, provisions or covenants of this Agreement will not be construed to be a waiver by that party of any subsequent breach or default of the same or other terms, provisions or covenants.

d. Entire Agreement; Amendments. This Agreement, including any and all attachments hereto, constitutes the entire agreement between the parties relating to the subject matter hereof, and all prior negotiations and understandings, whether oral or written, are superseded hereby. No modification or amendment of this Agreement will be effective unless and until set forth in writing and signed by the parties.

e. Governing Law. This Agreement will be governed by and construed in accordance with the laws of the Commonwealth of Massachusetts without reference to the choice of law principles thereof.

f. Compliance with Laws. Each party shall comply with all applicable laws and regulations in performing its obligations under this Agreement.

g. Severability. If any provision of this Agreement or portion thereof is held invalid, illegal, void or unenforceable by reason of any rule of law, administrative or judicial provision or public policy, all other provisions of this Agreement will nevertheless remain in full force and effect to the extent such remaining provisions accurately reflect the intent of the parties.



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